



KAMUYU AYDINLATMA PLATFORMU

DEVA HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSDEVA82629 ISIN Kodlu tahvilin 8.kupon ödemesi ve itfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	27.03.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	24.08.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	20.08.2026
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	24.08.2023
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	21.08.2024
Ending Date of Sale	21.08.2024
Nominal Value of Capital Market Instrument Sold	200.000.000

Maturity Starting Date	22.08.2024
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSDEVA82629
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	21.11.2024	20.11.2024	21.11.2024	13,563	54,4011	66,5538	27.126.000		Yes
2	20.02.2025	19.02.2025	20.02.2025	12,8452	51,5219	62,3712	25.690.400		Yes
3	22.05.2025	21.05.2025	22.05.2025	12,6023	50,5476	60,9739	25.204.600		Yes
4	21.08.2025	20.08.2025	21.08.2025	12,4599	49,9764	60,1589	24.919.800		Yes
5	20.11.2025	19.11.2025	20.11.2025	10,9967	44,1077	51,9631	21.993.400		Yes
6	19.02.2026	18.02.2026	19.02.2026	10,2654	41,1745	47,9869	20.530.800		Yes
7	21.05.2026	20.05.2026	21.05.2026	10,738	43,07	50,5475	21.476.000		Yes
8	20.08.2026	19.08.2026	20.08.2026	10,8362	43,4637	51,0837	21.672.400		Yes
Principal/Maturity Date Payment Amount	20.08.2026	19.08.2026	20.08.2026				200.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş	AA (tr)	15.04.2024	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Şirketimiz tarafından ihraç edilen TRSDEVA82629 ISIN Kodlu, 200.000.000.- TL nominal değerli tahvilin 8.kupon ödemesi ile anapara ödemesi yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.