



KAMUYU AYDINLATMA PLATFORMU

SÜMER VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSUVY22725 ISIN Nolu Borçlanma Aracı 2.Kupon Ödemesine İlişkin Açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	15.04.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	6.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.05.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	19.02.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	137.000.000
Intended Maximum Nominal Amount	137.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	22.05.2025
Title Of Intermediary Brokerage House	ALTERNATİF MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	20.02.2026
Ending Date of Sale	20.02.2026
Nominal Value of Capital Market Instrument Sold	137.000.000

Maturity Starting Date	20.02.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUVY22725
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	25.05.2026	22.05.2026	25.05.2026	11,7668	45,6904	54,0275	16.120.516		Yes
2	20.08.2026	19.08.2026	20.08.2026	10,9332	45,8692	54,5437	14.978.484		Yes
3	19.11.2026	18.11.2026	19.11.2026						
4	19.02.2027	18.02.2027	19.02.2027						
Principal/Maturity Date Payment Amount	19.02.2027	18.02.2027	19.02.2027				137.000.000		

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER	AA-	24.10.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Şirketimiz tarafından 20.02.2026 tarihinde nitelikli yatırımcıya ihracı yapılmış olan 137.000.000 TL tutarındaki TRFSUVY22725 ISIN Nolu finansman bonosunun 2.kupon ödemesi 20.08.2026 tarihinde gerçekleştirilmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki hesaplarına aktarılmıştır. Kamuoyunun bilgisine saygıyla sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.