



KAMUYU AYDINLATMA PLATFORMU

KORTEKS MENSUCAT SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSKORT82613 ISIN kodlu borçlanma aracının 4. kupon ödeme ve itfa dönemine ilişkin açıklama
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Redemption
Reason of Correction	itfa

Board Decision Date	14.06.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	08.08.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	20.08.2026
Maturity (Day)	392
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	258.650.000
Intended Maximum Nominal Amount	258.650.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	22.07.2025
Ending Date of Sale	23.07.2025
Nominal Value of Capital Market Instrument Sold	258.650.000
Maturity Starting Date	24.07.2025

Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSKORT82613
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	23.10.2025	22.10.2025	23.10.2025	13,0891	52,5002	63,7835	33.854.957		Yes
2	20.01.2026	19.01.2026	20.01.2026	12,8014	52,5001	63,8884	33.110.821,1		Yes
3	21.04.2026	20.04.2026	21.04.2026	13,0891	52,5002	63,7835	33.854.957,15		Yes
4	20.08.2026	19.08.2026	20.08.2026	17,4042	52,5003	62,2567	45.015.963,05		Yes
Principal/Maturity Date Payment Amount	20.08.2026	19.08.2026	20.08.2026				258.650.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
DRC Derecelendirme Hizmetleri A.Ş.	A-	14.11.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

TRSKORT82613 ISIN kodlu borçlanma aracının 4. kupon ödeme dönemine ilişkin 45.015.963,05 TL'lik faiz ödemesi ve 258.650.000,00 TL'lik anapara ödemesi bugün itibarıyla yapılmıştır

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.