



KAMUYU AYDINLATMA PLATFORMU

KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Interest Rate for the 4th Coupon Payment of the Bond with ISIN Code TRFKRSN82622
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	Credit Rating Revision

Board Decision Date	02.06.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	21.08.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	250.000.000
Intended Maximum Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.07.2025
Title Of Intermediary Brokerage House	İFO YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	20.08.2025
Ending Date of Sale	21.08.2025

Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	22.08.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFKRSN82622
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	21.11.2025	20.11.2025	21.11.2025	11,6095	46,5654	55,356	29.023.750		Yes
2	20.02.2026	19.02.2026	20.02.2026	10,881	43,6436	51,3288	27.202.500		Yes
3	22.05.2026	21.05.2026	22.05.2026	11,3711	45,6095	54,0297	28.427.750		Yes
4	21.08.2026	20.08.2026	21.08.2026	11,4593	45,9633	54,5196			
Principal/Maturity Date Payment Amount	21.08.2026	20.08.2026	21.08.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli A+ (tr) / Stabi Kısa Vadeli ve J1 (tr) / Stabil"	22.05.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The periodic interest rate for the 4rd coupon payment of our loan with ISIN code TRFKRSN82622, made on August 21, 2026, has been finalized at 11.4593%. This information is presented to the public and our investors. It is requested that the availability of an English translation of this statement be noted, and that in the event of any copying between the Turkish and English versions, the Turkish version shall be considered as the primary source.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and

documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.