



KAMUYU AYDINLATMA PLATFORMU

AYTEMİZ YATIRIM BANKASI A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue Limit

Summary Info	İhraç Tavanı Onay Bildirimi
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	13.03.2026
Issue Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	01.04.2026
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	10.06.2026
Expiry Date of Issue Limit	10.06.2027

Additional Explanations

01.04.2026 tarihli başvurumuza istinaden, Sermaye Piyasası Kurulu 10.06.2026 tarih ve 35/1065 sayılı kararı ile Yurt İçinde Halka Arzedilmeksizin İhraç Edilmek üzere (tahsisli ve/veya nitelikli) 5.000.000.000 TL ve yurt dışında ihraç edilecek 50.000.000 Avro ortaklık hakkı vermeyen sermaye piyasası aracına ilişkin limiti onaylamıştır.İhraç belgesi eklidir. Bilgilerinize sunarız.

Supplementary Documents

Appendix: 1	Ek 1 - Yönetim Kurulu Kararı.pdf
Appendix: 2	Ek_2_AYB.pdf
Appendix: 3	Ek_3_AYB.pdf
Appendix: 4	SPK_ÜSTYAZI.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.