



KAMUYU AYDINLATMA PLATFORMU

AYTEMİZ YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFAYTZ22718 Isin Kodlu Bono İhracı hakkında
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	13.03.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	10.06.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	19.02.2027
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	19.08.2026
Ending Date of Sale	21.08.2026
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	21.08.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	43,5
Interest Rate - Yearly Compound (%)	48,2456
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFAYTZ22718
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	19.02.2027	18.02.2027	19.02.2027	21,6905			
Principal/Maturity Date Payment Amount	19.02.2027	18.02.2027	19.02.2027				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	(TR) J2 Kısa Vadeli (Ulusal) (TR) A- Uzun Vadeli (Ulusal)	30.06.2026	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Other Developments Regarding Issue

Sermaye Piyasası Kurulu tarafından 10.06.2026 tarih ve 35/1065 sayılı karar sayılı kararı ile onaylanan 5.000.000.000 TL ihraç tavanı, finansman bonusu ihraç belgesi kapsamında 21.08.2026 (bugün) tarihinde nitelikli yatırımcılara 19.02.2027 vade sonu tarihli 500.000.000 TL nominal tutarda borçlanma aracı satışı gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.