



KAMUYU AYDINLATMA PLATFORMU

HEDEF YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Yurt Dışında Borçlanma Aracı İhracının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	21.04.2026
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Related Issue Limit Info

Currency Unit	USD
Limit	120.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	29.07.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	01.09.2027
Maturity (Day)	377
Sale Type	Oversea
The country where the issue takes place	Hollanda
Central Securities Depository	Euroclear/Clearstream
Ending Date of Sale	20.08.2026
Nominal Value of Capital Market Instrument Sold	30.000.000
Maturity Starting Date	20.08.2026
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS3443169886
Coupon Number	2

Currency Unit

USD

Coupon Payment Frequency

Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	01.03.2027	
2	01.09.2027	
Principal/Maturity Date Payment Amount	01.09.2027	

Rating**Does the issuer have a rating note?**

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Derecelendirme Notu A- (Pozitif Görünüm), Kısa Vadeli Ulusal Kurum Kredi Derecelendirme Notu J1 (Durağan Görünüm) olarak belirlenmiştir.	29.06.2026	Yes

Does the capital market instrument have a rating note?

No

Additional Explanations

Bankamız tarafından, ihraç tavanı limiti dahilinde, 377 gün vadeli 30.000.000 USD tutarında özel sektör tahvil ihracı tamamlanmış olup XS3443169886 ISIN kodlu tahvil ihracı gerçekleşmiştir. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.