



KAMUYU AYDINLATMA PLATFORMU

ADEL KALEMCİLİK TİCARET VE SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	The second coupon payment of the bond with ISIN Code TRFADEL22714
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Payment
Reason of Correction	Credit Rating Update

Board Decision Date	06.10.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.12.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	19.02.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	19.02.2026
Ending Date of Sale	19.02.2026
Nominal Value of Capital Market Instrument Sold	750.000.000
Maturity Starting Date	20.02.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	0,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFADEL22714
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.05.2026	21.05.2026	22.05.2026	10,5609	42,3595	49,5841	79.206.750		Yes
2	21.08.2026	20.08.2026	21.08.2026	10,6491	42,7133	50,0633	79.868.250		Yes
3	20.11.2026	19.11.2026	20.11.2026						
4	19.02.2027	18.02.2027	19.02.2027						
Principal/Maturity Date Payment Amount	19.02.2027	18.02.2027	19.02.2027				750.000.000		

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş.	A+(tr)/ (Stabil Görünüm) Uzun Vadeli Ulusal Kredi Notu	20.08.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The second coupon payment of the bond with a nominal value of TL 750,000,000 issued on 20.02.2026 with a 364-day maturity, 3-month coupon payments with floating interest with ISIN code TRFADEL22714 was made today. The second coupon rate was realized at 10,6491%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.