



KAMUYU AYDINLATMA PLATFORMU

BİRLEŞİK İPOTEK FİNANSMANI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**

Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TMKŞ Akbank Birinci Varlık Finansmanı Fonu VDMK İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	26.02.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	75.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.03.2026

Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	21.08.2026
Maturity (Day)	44
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	02.07.2026
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.07.2026
Ending Date of Sale	07.07.2026
Nominal Value of Capital Market Instrument Sold	4.800.000.000
Maturity Starting Date	08.07.2026
Issue Price	0,95181
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	5,0630
Interest Rate - Yearly Simple (%)	42
Interest Rate - Yearly Compound (%)	50,64
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRPTAKB82620
Originator	AKBANK T.A.Ş.
Founder	Birleşik İpotek Finansmanı A.Ş.
Issuer Fund	TMKŞ Akbank Birinci Varlık Finansmanı Fonu
Coupon Number	0
Principal/Maturity Date Payment Amount	4.800.000.000
Redemption Date	21.08.2026
Record Date	20.08.2026
Was The Payment Made?	Yes
Payment Date	21.08.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AAA (tr)	07.07.2026	Yes

Does the originator have a rating note?	No
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Additional Explanations

Kurucusu olduğumuz TMKŞ Akbank Birinci Varlık Finansmanı Fonu'nun ihraç ettiği TRPTAKB82620 ISIN kodlu varlığa dayalı menkul kıymetin 4.800.000.000,00 TL ödemesi gerçekleştirilmiş olup kamuoyunun bilgisine sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.