



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	1st Coupon Interest Rate Determination for the Bond with the ISIN Code of TRSENSA52916.
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	The 1st coupon interest rate has been determined today in relation to our corporate bond with ISIN Code of TRSENSA52916, also the JCR-Eurasia credit rating date has been updated.

Board Decision Date	05.11.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	80.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.11.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	23.05.2029
Maturity (Day)	1.094
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	25.05.2026
Nominal Value of Capital Market Instrument Sold	2.000.000.000
Maturity Starting Date	25.05.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	1,3
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSENSA52916
Coupon Number	12
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.08.2026	21.08.2026	24.08.2026	10,785	43,2585	50,8039	215.700.000		
2	23.11.2026	20.11.2026	23.11.2026						
3	22.02.2027	19.02.2027	22.02.2027						
4	24.05.2027	21.05.2027	24.05.2027						
5	23.08.2027	20.08.2027	23.08.2027						
6	22.11.2027	19.11.2027	22.11.2027						
7	21.02.2028	18.02.2028	21.02.2028						
8	23.05.2028	22.05.2028	23.05.2028						
9	22.08.2028	21.08.2028	22.08.2028						
10	21.11.2028	20.11.2028	21.11.2028						
11	20.02.2029	19.02.2029	20.02.2029						
12	23.05.2029	22.05.2029	23.05.2029						
Principal/Maturity Date Payment Amount	23.05.2029	22.05.2029	23.05.2029						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA (Tr) Uzun Vadeli Ulusal Not	26.06.2026	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

The 1st coupon interest payment for the TRSENSA52916 ISIN code bond issued by our company on 25.05.2026 has been determined as 10.7850%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.