



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	1st Coupon Interest Payment for the Bond with the ISIN Code of TRSENSA23313.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	05.11.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	80.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.11.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	11.02.2033
Maturity (Day)	2.548
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.11.2025
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	20.02.2026
Nominal Value of Capital Market Instrument Sold	10.000.000.000
Maturity Starting Date	20.02.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	1,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSENSA23313
Coupon Number	14
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	21.08.2026	20.08.2026	21.08.2026	22,6693	45,4632	50,6466	2.266.930.000		Yes
2	19.02.2027	18.02.2027	19.02.2027						
3	20.08.2027	19.08.2027	20.08.2027						
4	18.02.2028	17.02.2028	18.02.2028						
5	18.08.2028	17.08.2028	18.08.2028						
6	12.02.2029	09.02.2029	12.02.2029						
7	15.08.2029	14.08.2029	15.08.2029						
8	13.02.2030	12.02.2030	13.02.2030						
9	14.08.2030	13.08.2030	14.08.2030						
10	12.02.2031	11.02.2031	12.02.2031						
11	13.08.2031	12.08.2031	13.08.2031						
12	11.02.2032	10.02.2032	11.02.2032						
13	11.08.2032	10.08.2032	11.08.2032						
14	11.02.2033	10.02.2033	11.02.2033						
Principal/Maturity Date Payment Amount	11.02.2033	10.02.2033	11.02.2033						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA (Tr) Uzun Vadeli Ulusal Not	26.06.2026	Yes

Does the capital market instrument have a rating note?	No
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Redemption By Instalments Info

Instalment Number	5
Currency Unit	TRY

Redemption Plan By Instalments

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Instalment No	Payment Date	Record Date	Payment Date	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.02.2028	17.02.2028	18.02.2028			
2	12.02.2029	09.02.2029	12.02.2029			
3	13.02.2030	12.02.2030	13.02.2030			
4	12.02.2031	11.02.2031	12.02.2031			
5	11.02.2032	10.02.2032	11.02.2032			

Additional Explanations

The 1st coupon interest payment for the TRSENSA23313 ISIN code bond issued by our company on 20.02.2026 has been completed as TL 2,266,930,000.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.