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KAMUYU AYDINLATMA PLATFORMU

AKADEMİ ÇEVRE ENTEGRE ATIK YÖNETİMİ ENDÜSTRİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFAKADA2612 ISIN Kodlu Sabit Faizli Finansman Bonosunun Satışının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	26.06.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	22.12.2026
Maturity (Day)	120
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	241.230.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.09.2025
Title Of Intermediary Brokerage House	ALNUS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	20.08.2026
Ending Date of Sale	21.08.2026
Nominal Value of Capital Market Instrument Sold	241.230.000

Maturity Starting Date	24.08.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	47,5
Interest Rate - Yearly Compound (%)	55,48
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFAKADA2612
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon
Structured Debt Securities Underlying Assets	-
Guaranty And Warrant Regarding Issue (If Available)	-

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.12.2026	21.12.2026	22.12.2026	15,6164			
Principal/Maturity Date Payment Amount	22.12.2026	21.12.2026	22.12.2026				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu:BBB (tr) / (Stabil Görünüm) Kısa Vadeli Ulusal Kurum Kredi Rating Notu:J2 (tr) / (Stabil Görünüm)	22.05.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

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Additional Explanations

Şirketimiz tarafından, ihraç tavanı limiti dahilinde, 120 gün vadeli 241.230.000 TL tutarında finansman bonosunun ihracı tamamlanmış olup TRFAKADA2612 ISIN kodlu finansman bonosunun yıllık basit faiz oranı %47,50 yıllık bileşik faiz oranı %55,48 ve ihraç fiyatı 1,0000 olarak gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.