Date and time of publication on KAP: 24.08.2026 14:08:58
https://www.kap.org.tr/en/Bildirim/1654408

KAMUYU AYDINLATMA PLATFORMU

SARKUYSAN ELEKTROLİTİK BAKIR SANAYİ VE TİCARET A.Ş.

Non-current Financial Asset Acquisition

Summary

Regarding participation in the capital increase of Sar Makine Bulgaria EAD, located in Bulgaria

Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	24/08/2026
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	-
Title of Non-current Financial Asset Acquired	Sar Makina Bulgaria EAD.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Ambalaj Malzemesi (çelik makara), imalat makinaları imalatı ve ticareti
Capital of Noncurrent Financial Asset	2.556.459,40 EUR
Acquirement Way	Diğer (Other)
Date on which the Transaction was/will be Completed	With registration
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	1 EUR
Purchase Price Per Share	1 EUR
Total Purchasing Value	1.278.229,70 EUR
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	50
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	50
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	50
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,17
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0,09
Effects on Company Operations	Positive
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-

Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	24/08/2026
Value Determination Method of Non-current Financial Asset	None
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

In the Board Meeting of our Company held on 24.08.2026;

It was unanimously decided to contribute 50.00%, which corresponds to 1,278,229.70 EUR, to the capital increase – 2,556,459.40 EUR in total– of Sar Makina Bulgaria EAD, which was founded by our subsidiary Sar Makina A.Ş. as part of its international growth strategy, and has high-tech infrastructure established in the Organized Industrial Zone of Shumen, Bulgaria.

With this investment, Sar Makina A.Ş. has the goal to respond to the requirements of its existing and potential customers, especially those demanding Europe-made products, more swiftly and effectively, to enhance its production capacity, and to further improve its competitiveness in the European market thanks to advantages in logistics.

The new facility, underpinned by cutting-edge manufacturing technologies and a high-efficiency-oriented manufacturing infrastructure, will enable our group to improve its existing product range, manufacture new high value-added products, and serve multiple customer segments. This investment has the purpose of transferring R&D, engineering, and manufacturing capabilities abroad once again with a separate product group, to capitalize accumulated technology and know-how in a more extensive market, and to offer "Made in Europe" products and machinery by setting up a manufacturing facility in closer proximity to customers in Europe.

This investment is more than simply a manufacturing investment intended to boost our group's capacity but signifies a strategic advancement that integrates advanced technology, engineering capacity, value-added manufacturing, and closeness to the European market. Through this investment, the company seeks to reinforce its position in the European market, boost its international sales, and support the group's strategy for global growth with higher added value.

We would like to respectfully disclose to the public.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.