



KAMUYU AYDINLATMA PLATFORMU

DESTEK YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	XS3305926993 ISIN Kodlu Yurt Dışı İhracı 1. Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	09.07.2025
---------------------	------------

Related Issue Limit Info

Currency Unit	USD
Limit	12.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	11.09.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.02.2029
Maturity (Day)	1.098
Sale Type	Oversea
The country where the issue takes place	Avusturya
Central Securities Depository	Euroclear
Ending Date of Sale	24.02.2026
Nominal Value of Capital Market Instrument Sold	7.000.000
Maturity Starting Date	24.02.2026
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3305926993
Coupon Number	6

Currency Unit

USD

Coupon Payment Frequency

Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	24.08.2026	Yes
2	24.02.2027	
3	24.08.2027	
4	24.02.2028	
5	24.08.2028	
6	26.02.2029	
Principal/Maturity Date Payment Amount	26.02.2029	

Rating**Does the issuer have a rating note?**

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: BBB (tr) /Durağan Kısa Vadeli Ulusal Kurum Kredi Rating Notu: J2 (tr) /Durağan	29.01.2026	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Other Developments Regarding Issue

Kurumumuzun 12.000.000 USD tutarındaki ihraç tavanı içerisinde kalmak kaydıyla yurt dışında ihraç edilecek borçlanma araçlarına ilişkin ihraç belgesi, Sermaye Piyasası Kurulu'nun 11.09.2025 tarih ve 49/1648 sayılı kararı ile onaylanmıştır. Bu kapsamda Destek Yatırım Menkul Değerler A.Ş.'nin 12.000.000 USD ihraç tavanı içerisinde 24.02.2026 tarihinde gerçekleştirilen XS3305926993 ISIN kodlu 7.000.000 USD nominal tutarlı yurt dışı ihracının 1. kupon ödemesi 24.08.2026 tarihinde gerçekleşmiştir.

Supplementary Documents**Appendix: 1**

SPK Onaylı Yurt Dışı İhraç Belgesi 11.09.2025.pdf

Appendix: 2

SPK Onay Yazısı 11.09.2025.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.