



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE İHRACAT KREDİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	GMTN programı çerçevesinde yurt dışında borçlanma aracı ihracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	06.10.2025
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Related Issue Limit Info

Currency Unit	USD
Limit	8.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	25.11.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	07.09.2029
Maturity (Day)	1.110
Sale Type	Oversea
The country where the issue takes place	İngiltere
Central Securities Depository	Euroclear&Clearstream/The Depository Trust Company
Ending Date of Sale	24.08.2026
Nominal Value of Capital Market Instrument Sold	12.000.000
Maturity Starting Date	24.08.2026
Issue Exchange Rate	1,3555
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3480667651
Coupon Number	3

Currency Unit

GBP

Coupon Payment Frequency

Annually

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	07.09.2027	
2	07.09.2028	
3	07.09.2029	
Principal/Maturity Date Payment Amount	07.09.2029	

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Ulusal Uzun Vadeli Kredi Notu AAA (tur)	15.06.2026	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

Yurt dışında ihraç edileceği belirtilen 12.000.000,00 İngiliz sterlini tutarındaki özel sektör tahvili satış işlemi 24.08.2026 tarihinde tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.