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KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE HALK BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon Rate of the Tier 2 Bonds to Qualified Investors in Domestic Market
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	**Updating on Issuer Rating Note**

Board Decision Date	18.12.2023

Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	28.06.2024

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	20.08.2030
Maturity (Day)	2.184
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	26.08.2024
Ending Date of Sale	26.08.2024
Nominal Value of Capital Market Instrument Sold	4.928.795.000
Maturity Starting Date	27.08.2024
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	0,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSTHAL83015
Coupon Number	12
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	25.02.2025	24.02.2025	25.02.2025	27,7043	55,5608	63,3032	1.365.488.153,19		Yes
2	26.08.2025	25.08.2025	26.08.2025	26,2594	52,6631	59,6187	1.294.271.994,23		Yes
3	24.02.2026	23.02.2026	24.02.2026	21,9667	44,0541	48,9212	1.082.693.611,27		Yes
4	25.08.2026	24.08.2026	25.08.2026	22,4515	45,0264	50,1107	1.106.588.409,43		
5	23.02.2027	22.02.2027	23.02.2027						
6	24.08.2027	23.08.2027	24.08.2027						
7	22.02.2028	21.02.2028	22.02.2028						
8	22.08.2028	21.08.2028	22.08.2028						
9	20.02.2029	19.02.2029	20.02.2029						
10	21.08.2029	20.08.2029	21.08.2029						
11	19.02.2030	18.02.2030	19.02.2030						
12	20.08.2030	19.08.2030	20.08.2030						
Principal/Maturity Date Payment Amount	20.08.2030	19.08.2030	20.08.2030						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) (Durağan) / Ulusal Uzun Vadeli Not-(Stable) / (National Long-Term Rating)	11.06.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Reference: Public disclosure on 08/26/2024. The fourth coupon rate of Subordinated Bond based on Turkish Lira Overnight Reference Interest Rate Index, which were issued by our Bank to qualified investors with a maturity of 2184 days, nominal value of TRY 4,928,795,000 and ISIN code of TRSTHAL83015 on 08/27/2024, has been determined as 22.4515% and the related coupon payment of bonds will be made on 08/25/2026. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.