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KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM TEKNOLOJİ HOLDİNG A.Ş.
Material Event Disclosure (General)

Summary

Application to the CMB by Our Indirect Subsidiary DLT Turizm ve Tic. A.Ş. to Launch a Mandatory Takeover Bid for the Shareholders of Prizma Pres Matbaacılık Yayıncılık San. ve Tic. A.Ş.

Material Event Disclosure General

Related Companies [PRZMA]

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	19.08.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

The process regarding the acquisition by DLT Turizm ve Ticaret A.Ş. ("DLT"), an indirect subsidiary of our Company, of the shares held by Mr. Metin Kuru and Mr. Raşit Kuru, the shareholders of Prizma Pres Matbaacılık Yayıncılık Sanayi ve Ticaret A.Ş. ("PRZMA"), was previously disclosed to the public through our material event disclosure dated 26 June 2026.

In this respect, following the completion, as of 19 August 2026, of the acquisition by DLT of 3,176,470.59 Class A shares of PRZMA, DLT has obtained management control over PRZMA. Accordingly, pursuant to Article 15 of the Capital Markets Board's ("Board") Communiqué No. II-26.1 on Mandatory Takeover Bids (the "Mandatory Takeover Bid Communiqué"), DLT has become subject to the obligation to launch a mandatory takeover bid for the shares held by the other shareholders of PRZMA as of the date on which the change of control was publicly disclosed.

Pursuant to paragraph 2 of Article 15 of the Mandatory Takeover Bid Communiqué, the mandatory takeover bid price has been determined as TRY 23.50, based on the arithmetic average of the daily adjusted volume-weighted average market prices of PRZMA shares during the six-month period preceding 26 June 2026, being the date on which the execution of the agreement concerning the transfer of PRZMA shares was publicly disclosed. Accordingly, the application for the mandatory takeover bid was submitted to the Capital Markets Board on 24 August 2026 (today).

The matters relating to the mandatory takeover bid, including the commencement and expiry dates of the offer period, will become definitive following the approval of the Board. Any further developments regarding the matter will continue to be disclosed to the public in accordance with the Board's Communiqué No. II-15.1 on Material Events Disclosure.

Respectfully submitted for the information of the general public and investors.

In case of any discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.