



KAMUYU AYDINLATMA PLATFORMU

AKTİF YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Özel Sektör Tahvil İhracı ISIN : TRSAKYB82822
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	17.02.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	27.000.000.000
Issue Limit Security Type	Debt Securities-Structured Debt Securities
Sale Type	Public Offering-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	29.04.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	23.08.2028
Maturity (Day)	729
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	1.000.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AKTİF YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.08.2026
Nominal Value of Capital Market Instrument Sold	1.000.000.000
Maturity Starting Date	25.08.2026
Issue Price	0,559
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	78,89
Interest Rate - Yearly Simple (%)	39,50
Interest Rate - Yearly Compound (%)	33,80
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRSAKYB82822
Coupon Number	0
Principal/Maturity Date Payment Amount	1.000.000.000
Redemption Date	23.08.2028
Record Date	22.08.2028
Payment Date	23.08.2028
Currency Unit	TRY

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	AA+ (tr) / (Stabil Görünüm)	16.06.2026	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.