



KAMUYU AYDINLATMA PLATFORMU

PALMET ENERJİ A.Ş. **Notification Regarding Issue of Capital Market Instrument**



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Talep Toplama
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Book-Building

Board Decision Date	23.10.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	27.08.2030
Maturity (Day)	1.462
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.500.000.000
Intended Maximum Nominal Amount	1.500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2025
Title Of Intermediary Brokerage House	TURKISH MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.08.2026
Ending Date of Sale	26.08.2026
Nominal Value of Capital Market Instrument Sold	1.500.000.000

Maturity Starting Date	26.08.2026
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREFK
Additional Return (%)	1,5
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRSPALM83013
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.02.2027	23.02.2027	24.02.2027						
2	25.08.2027	24.08.2027	25.08.2027						
3	23.02.2028	22.02.2028	23.02.2028						
4	23.08.2028	22.08.2028	23.08.2028						
5	21.02.2029	20.02.2029	21.02.2029						
6	22.08.2029	21.08.2029	22.08.2029						
7	20.02.2030	19.02.2030	20.02.2030						
8	27.08.2030	26.08.2030	27.08.2030						
Principal/Maturity Date Payment Amount	27.08.2030	26.08.2030	27.08.2030						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	AA- (tr)	30.10.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Şirketimizin 23/10/2024 tarih ve 2024/10 sayılı Yönetim Kurulu kararına istinaden 25/09/2025 tarih ve 2025/51 sayılı Sermaye Piyasası Kurulu Kararı ile Şirketimize tahsis edilmiş olan limit dahilinde, 26/08/2026 tarihinde nitelikli yatırımcılara satış suretiyle 1462 gün vadeli, 6 ayda bir BIST TLREF Endeksinin değişimine dayalı değişken faizli kupon ödemeli tahvil ihracının talep toplama işlemi Turkish Menkul Değerler A.Ş. aracılığı ile 25/08/2026 tarihinde gerçekleştirilecektir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.