



KAMUYU AYDINLATMA PLATFORMU

ANADOLUBANK A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	XS2993969596 ISIN Kodlu Tahvilin Kupon Ödemesi Hakkında.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	11.11.2024
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Related Issue Limit Info

Currency Unit	USD
Limit	150.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	09.01.2025

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	26.02.2035
Maturity (Day)	3.650
Sale Type	Oversea
The country where the issue takes place	İrlanda
Central Securities Depository	Euroclear/Clearstream
Ending Date of Sale	26.02.2025
Nominal Value of Capital Market Instrument Sold	150.000.000
Maturity Starting Date	26.02.2025
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS2993969596
Coupon Number	20

Currency UnitUSD

Coupon Payment FrequencyOnce Every Six Months

Structured Debt Securities

Underlying Assets-

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	26.08.2025	Yes
2	26.02.2026	Yes
3	26.08.2026	Yes
4	26.02.2027	
5	26.08.2027	
6	26.02.2028	
7	26.08.2028	
8	26.02.2029	
9	26.08.2029	
10	26.02.2030	
11	26.08.2030	
12	26.02.2031	
13	26.08.2031	
14	26.02.2032	
15	26.08.2032	
16	26.02.2033	
17	26.08.2033	
18	26.02.2034	
19	26.08.2034	
20	26.02.2035	
Principal/Maturity Date Payment Amount	26.02.2035	

Rating

Does the issuer have a rating note?Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
FITCH Ratings	A-(tur) Uzun Vadeli Ulusal Notu	20.11.2024	Yes

Does the capital market instrument have a rating note?Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
FITCH Ratings	CCC+(Yabancı Para Katkı Sermayeye Dahil Edilebilir Borçlanma Aracı (Tier-2) Beklenen Kredi Notu)	17.02.2025	No

Does the originator have a rating note?No

Additional Explanations

26/02/2025 tarihli Bankamız tarafından yurtdışında ihraç edilen 150 milyon ABD Doları nominal tutarındaki sermaye benzeri tahvilin (ISIN :XS2993969596) 26/08/2026 tarihi itibarıyla kupon vadesi gelmiş olup, 6.843.750 USD tutarındaki kupon itfa ödemesi yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.