



KAMUYU AYDINLATMA PLATFORMU

DENİZ EKO ENERJİ VE GERİ DÖNÜŞÜM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDEKO22717 Kodlu Finansman Bonosu İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	02.06.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.06.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	22.02.2027
Maturity (Day)	180
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	17.06.2026
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.08.2026
Ending Date of Sale	25.08.2026
Nominal Value of Capital Market Instrument Sold	100.000.000

Maturity Starting Date	26.08.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDEKO22717
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.02.2027	19.02.2027	22.02.2027						
Principal/Maturity Date Payment Amount	22.02.2027	19.02.2027	22.02.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERCELENDİRME A.Ş.	BBB (tr) / (Stabil Görünüm)	24.06.2026	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Sermaye Piyasası Kurulu'nun 17.06.2026 tarih ve 37/1123 sayılı kararıyla uygun görülen ihraç limiti kapsamında, Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere 180 gün vadeli, vade sonu BIST TLREF endeksli yıllık bazda 550 baz puan ek getiriye dayalı değişken faiz üzerinden 100 milyon TL planlanan nominal tutarlı finansman bonosu ihracına ilişkin satış, 25/08/2026 tarihinde gerçekleştirilmiştir. Kamuoyunun bilgisine saygı ile duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.