



KAMUYU AYDINLATMA PLATFORMU

SMART GÜNEŞ ENERJİSİ TEKNOLOJİLERİ ARAŞTIRMA GELİŞTİRME ÜRETİM SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Interest Rate for the 4th Coupon Payment of the Bond with ISIN Code TRSSMAR82610
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	30.05.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	03.07.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	28.08.2026
Maturity (Day)	365
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	28.08.2025
Ending Date of Sale	28.08.2025
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	28.08.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	3,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSSMAR82610
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	27.11.2025	26.11.2025	27.11.2025	11,4234	45,8191	54,3199	11.423.400		Yes
2	26.02.2026	25.02.2026	26.02.2026	10,7115	42,9637	50,403	10.711.500		Yes
3	03.06.2026	02.06.2026	03.06.2026	12,0872	45,4828	53,6292	12.087.200		Yes
4	28.08.2026	27.08.2026	28.08.2026	10,6468	45,187	53,6331			
Principal/Maturity Date Payment Amount	28.08.2026	27.08.2026	28.08.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme	BBB	27.03.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The fourth coupon rate for our company's private sector bond, with an ISIN code of TRSSMAR82610, a nominal value of 100,000,000 TL, a maturity of 365 days and coupon payments made quarterly at a variable interest rate (TLREF+3.5), has been set at 10.6468 per cent for the coupon dated 28 August 2026. Respectfully announced to the public. In the event of any discrepancy between the Turkish and English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.