



KAMUYU AYDINLATMA PLATFORMU

ERCIYAS ÇELİK BORU SANAYİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	21.04.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.07.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	17.12.2026
Maturity (Day)	111
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	64.420.000
Intended Maximum Nominal Amount	64.420.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İFO YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	26.08.2026
Ending Date of Sale	27.08.2026
Nominal Value of Capital Market Instrument Sold	64.420.000
Maturity Starting Date	28.08.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	48
Interest Rate - Yearly Compound (%)	56,52
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFERCYA2614
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.12.2026	16.12.2026	17.12.2026	14,5973			
Principal/Maturity Date Payment Amount	17.12.2026	16.12.2026	17.12.2026				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	BBB- (tr) / (Durağan)	02.04.2026	Yes

Does the capital market instrument have a rating note?

No

Additional Explanations

Şirketimizin, Sermaye Piyasası Kurulu'nun uygun gördüğü 2.500.000.000 TL ihraç limiti kapsamında; yurt içinde, halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere ihraç edilen 17.12.2026 vadeli, yıllık basit faizi %48,00 olan 64.420.000 TL nominal tutarlı finansman bonosunun satışı tamamlanmış olup, kıymetin yatırımcı hesaplarına virmanı 28.08.2026 tarihinde (bugün) gerçekleşecektir. İşleme Info Yatırım Menkul Değerler A.Ş. aracılık etmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.