



KAMUYU AYDINLATMA PLATFORMU

DOĞRU VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDGRV82617 ISIN Kodlu Finansman Bonosu Kupon Oran Bildirimi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	11.07.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.05.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	31.08.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	30.05.2025
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	02.03.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	4,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDGRV82617
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.06.2026	26.05.2026	01.06.2026	11,5893	46,4846	55,2437	5.794.650		Yes
2	31.08.2026	28.08.2026	31.08.2026	11,5187	46,2015	54,8501			
Principal/Maturity Date Payment Amount	31.08.2026	28.08.2026	31.08.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş	TR BBB	25.09.2025	Yes

Does the capital market instrument have a rating note?	No
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.