



KAMUYU AYDINLATMA PLATFORMU

KT SUKUK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Alves Kablo-Gerçekleşmeyen İtfa/Getiri Ödemesi
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Related Companies	ALVES
Subject of Notification	Non-Payment of Principal
Reason of Correction	İtfa/Getiri Ödemesinin Gerçekleştirilememesi

Board Decision Date	22.07.2025
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Related Issue Limit Info

Limit	2.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	28.08.2026
Maturity (Day)	155
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	260.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.03.2026
Title Of Intermediary Brokerage House	KUVEYT TÜRK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.03.2026
Ending Date of Sale	25.03.2026
Nominal Value of Capital Market Instrument Sold	260.000.000

Maturity Starting Date	26.03.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	45,00
Yield/Profit Share Rate - Yearly Compound (%)	50,95
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKTSK82660
Fund User	ALVES KABLO SANAYİ VE TİCARET A.Ş.
Originator	ALVES KABLO SANAYİ VE TİCARET A.Ş.
Guarantor	Nope
Founder	KT Sukuk Varlık Kiralama A.Ş.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon
Reason Of Nonpayment	28.08.2026 tarihinde TRDKTSK82660 ISIN numaralı kira sertifikasına ilişkin yatırımcılara yapılması gereken itfa ve dönemsel getiri ödemeleri, Alves Kablo Sanayi ve Ticaret A.Ş.'nin ödeme yükümlülüklerini yasal süresi içinde yerine getirmemesi sebebiyle gerçekleştirilememiştir. Bu hususa ilişkin olarak mevzuattan ve sözleşmeden doğan haklarımız saklıdır. Kamuoyuna saygıyla duyurulur.

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	28.08.2026	27.08.2026	28.08.2026	19,10959	49.684.934		No
Principal/Maturity Date Payment Amount	28.08.2026	27.08.2026	28.08.2026	19,10959	260.000.000		No

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	B+(tr)	27.08.2026	No

Does the fund user have a rating note?	Yes
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Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	B+(tr)	27.08.2026	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.