



KAMUYU AYDINLATMA PLATFORMU

İŞ FİNANSAL KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSISFN32710 ISIN Kodlu Tahvilin Kupon Oranı Açıklaması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	20.08.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	28.11.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	03.03.2027
Maturity (Day)	730
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	28.11.2024
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	28.02.2025
Ending Date of Sale	28.02.2025
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	03.03.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSISFN32710
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.09.2025	29.08.2025	01.09.2025	26,2174	52,5788	59,5123	131.087.000		Yes
2	02.03.2026	27.02.2026	02.03.2026	21,8485	43,8171	48,6319	109.242.500		Yes
3	31.08.2026	28.08.2026	31.08.2026	22,4511	45,0256	50,1097			
4	03.03.2027	02.03.2027	03.03.2027						
Principal/Maturity Date Payment Amount	03.03.2027	02.03.2027	03.03.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
FITCH RATINGS	AA-(tur)	17.09.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimizin, İş Yatırım Menkul Değerler A.Ş. aracılığıyla satışa sunulan 500.000.000.- TL nominal değerli, 730 gün vadeli tahvilinin 3. kupon oranı %22,4511 olarak belirlenmiş olup kupon ödemesi 31.08.2026 tarihinde gerçekleştirilecektir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.