



KAMUYU AYDINLATMA PLATFORMU

KALYON GÜNEŞ TEKNOLOJİLERİ ÜRETİM A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Capital Markets Board Approval Regarding the Private Placement Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	03.04.2026
Authorized Capital (TL)	1.876.500.000
Paid-in Capital (TL)	411.441.018
Target Capital (TL)	411.441.018

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares" ISIN	Form	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREKLYN00016	77.000.000					
B Grubu, KLYPV, TREKLYN00024	334.441.018					

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	411.441.018			

The Person Increased Capital Devoted	Kalyon Teknoloji Yatırımları San. ve Tic. A.Ş.
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Total Sales Revenue Planned (TL) (*) 3.419.205.837,17

* The nominal capital increase amount to be raised is calculated according to the sale price of the share with a nominal value of 1 TL, which determined in line with Borsa Istanbul A.S.'s Procedure for Wholesale Purchase and Sale Transactions.

Other Aspects To Be Notified

Capital Market Board Application Date	06.04.2026
Capital Market Board Application Result	Approval

**Capital Market Board Approval
Date**

27.08.2026

**Property of Increased Capital
Shares**

Dematerialized Share

Additional Explanations

It was announced in the Capital Markets Board Bulletin dated 27 August 2026 and numbered 2026/53 that the application submitted by our Company to the Capital Markets Board for permission to carry out a private placement capital increase had been approved, and the Company was notified thereof by the letter of the Capital Markets Board dated 28 August 2026.

We respectfully submit this information to the public and our investors.

The English translation of this disclosure has been disclosed to the public simultaneously, and in the event of any discrepancy between the disclosure texts, the Turkish disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.