



KAMUYU AYDINLATMA PLATFORMU

TERA FİNANS FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFAREN82714 ISIN KODLU BONO İHRACI.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	03.10.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	600.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	10.12.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	27.08.2027
Maturity (Day)	361
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	10.12.2025
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	31.08.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFAREN82714
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.11.2026	27.11.2026	30.11.2026						
2	26.02.2027	25.02.2027	26.02.2027						
3	27.05.2027	26.05.2027	27.05.2027						
4	27.08.2027	26.08.2027	27.08.2027						
Principal/Maturity Date Payment Amount	27.08.2027	26.08.2027	27.08.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	A-	26.08.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Other Developments Regarding Issue

361 GÜN VADELİ 100.000.000 TL NOMİNAL DEĞERLİ FINANSMAN BONOSUNUN TAMAMI, NİTELİKLİ YATIRIMCILARA SATIŞI YAPILMIŞ VE TAKASI GERÇEKLEŞTİRİLMİŞTİR. BORSA İSTANBUL A.Ş. YÖNETİM KURULUNUN KARARI ÇERÇEVESİNDE BORSA ALIM SATIM PAZARINDA SADECE NİTELİKLİ YATIRIMCILAR ARASINDA İŞLEM GÖRMEYE BAŞLAYACAKTIR. KAMUNUN BİLGİSİNE SUNARIZ. SAYGILARIMIZLA.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.