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KAMUYU AYDINLATMA PLATFORMU

EMLAK VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDEMVK32717 ISIN Kodlu Kira Sertifikasının 10. Dönemsel Getiri Ödemesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	GRFIN
Subject of Notification	Coupon Payment

Board Decision Date	06.07.2023

Related Issue Limit Info

Limit	3.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.09.2023

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	01.03.2027
Maturity (Day)	1.092
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.10.2023
Title Of Intermediary Brokerage House	TÜRKİYE EMLAK KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	01.03.2024
Ending Date of Sale	01.03.2024
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	04.03.2024
Issue Price	1

Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	43
Yield/Profit Share Rate - Yearly Compound (%)	50,45
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDEMVK32717
Fund User	Garanti Finansal Kiralama A.Ş.
Originator	Garanti Finansal Kiralama A.Ş.
Guarantor	Nope
Founder	Türkiye Emlak Katılım Bankası A.Ş.
Coupon Number	12
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	03.06.2024	31.05.2024	03.06.2024	10,72055	21.441.100		Yes
2	02.09.2024	29.08.2024	02.09.2024	10,72055	21.441.100		Yes
3	02.12.2024	29.11.2024	02.12.2024	10,72055	21.441.100		Yes
4	03.03.2025	28.02.2025	03.03.2025	10,72055	21.441.100		Yes
5	02.06.2025	30.05.2025	02.06.2025	10,72055	21.441.100		Yes
6	01.09.2025	29.08.2025	01.09.2025	10,72055	21.441.100		Yes
7	01.12.2025	28.11.2025	01.12.2025	10,72055	21.441.100		Yes
8	02.03.2026	27.02.2026	02.03.2026	10,72055	21.441.100		Yes
9	01.06.2026	29.05.2026	01.06.2026	10,72055	21.441.100		Yes
10	31.08.2026	28.08.2026	31.08.2026	10,72055	21.441.100		Yes
11	30.11.2026	27.11.2026	30.11.2026	10,72055			
12	01.03.2027	26.02.2027	01.03.2027	10,72055			
Principal/Maturity Date Payment Amount	01.03.2027	26.02.2027	01.03.2027				

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Uzun Vadeli Ulusal Kredi Notu AA (tur)	02.02.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Uzun Vadeli Ulusal Kredi Notu AA (tur)	02.02.2026	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.