



KAMUYU AYDINLATMA PLATFORMU

HALK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDHVKA32715 ISIN Kodlu Kira Sertifikası İhracının 2. Kupon Oranının Belirlenmesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	HALKF
Subject of Notification	Coupon Rate Determination

Board Decision Date	24.02.2025
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Related Issue Limit Info

Limit	1.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.04.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	02.03.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	400.000.000
Intended Maximum Nominal Amount	400.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.02.2026
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.03.2026
Ending Date of Sale	02.03.2026

Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	03.03.2026
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	1,00
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDHVKA32715
Fund User	HALK FİNANSAL KİRALAMA A.Ş.
Originator	HALK FİNANSAL KİRALAMA A.Ş.
Guarantor	Nope
Founder	HALK VARLIK KİRALAMA A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.06.2026	01.06.2026	02.06.2026	10,6643	42,77	50,15	42.657.200		Yes
2	01.09.2026	31.08.2026	01.09.2026	10,5189	42,19	49,36			
3	01.12.2026	30.11.2026	01.12.2026						
4	02.03.2027	01.03.2027	02.03.2027						
Principal/Maturity Date Payment Amount	02.03.2027	01.03.2027	02.03.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
TURK Rating	(tr) AAA-	13.03.2025	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

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Rating Company	Rating Note	Rating Date	Is it Investment Grade?
TURK Rating	(tr) AAA-	13.03.2025	Yes

Other Developments Regarding Issue

Sermaye Piyasası Kurulu'ndan aldığımız onaylar doğrultusunda yurtiçinde nitelikli yatırımcıya yönelik 364 gün vadeli 400.000.000 TL tutarındaki kira sertifikalarının satış işlemleri tamamlanmış olup, ihraca ilişkin detaylar yukarıdaki tabloda mevcuttur. Kamuoyunun bilgilerine arz ederiz.

Additional Explanations

İlgi: 02.03.2026 tarihli özel durum açıklamamız. Şirketimizin ihraççı, Halk Finansal Kiralama A.Ş.'nin fon kullanıcısı olarak yer aldığı, ilgili kupon dönemindeki BIST TLREFFK (Türk Lirası Gecelik Katılım Referans Oranı) Endeks Değişimi + %1,0 yıllık getiri oranlı TRDHVKA32715 ISIN kodlu kira sertifikasının 2. Kupon (getiri) oranı %10,5189 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.