



KAMUYU AYDINLATMA PLATFORMU

ETİLER GIDA VE TİCARİ YATIRIMLAR SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kurulduğu

Notification Regarding Capital Increase

Summary Info	Tahsisli Sermaye Artırımı – Borsa İstanbul Fiyat Belirleme Süreci
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	22.04.2026
Authorized Capital (TL)	500.000.000
Paid-in Capital (TL)	240.000.000
Target Capital (TL)	240.000.000

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares" ISIN	Form	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREEIBG00025	15.057.838					
B Grubu, ETILR, TREEIBG00017	224.942.162			B Grubu, ETILR, TREEIBG00017	Bearer	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	240.000.000			

The Person Increased Capital Devoted	İzzettin Kaplan
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Total Sales Revenue Planned (TL) (*) 62.865.330,01

* The nominal capital increase amount to be raised is calculated according to the sale price of the share with a nominal value of 1 TL, which determined in line with Borsa İstanbul A.S.'s Procedure for Wholesale Purchase and Sale Transactions.

Other Aspects To Be Notified

Capital Market Board Application Date	06.01.2026
Capital Market Board Application Result	Approval

**Capital Market Board Approval
Date**

27.08.2026

**Property of Increased Capital
Shares**

Dematerialized Share

Additional Explanations

Şirketimiz tarafından Sermaye Piyasası Kurulu'na yapılan Tahsisli Sermaye Artırımı başvurusu, Sermaye Piyasası Kurulu'nun 2026/53 sayılı bülteni kapsamında olumlu sonuçlanmıştır.

Söz konusu karar doğrultusunda, sermaye artırımına konu payların satış fiyatının belirlenmesi amacıyla Borsa İstanbul A.Ş.'ye başvuruda bulunulmuştur.

Kamuoyunun bilgilerine saygılarımızla arz ederiz.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.