



KAMUYU AYDINLATMA PLATFORMU

Q YATIRIM HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSQYHLE2737 Kıymetin Erken İtfa Edilmesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Early Redemption

Board Decision Date	09.01.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	06.03.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.10.2027
Maturity (Day)	729
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	06.03.2025
Title Of Intermediary Brokerage House	ALLBATROSS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	27.10.2025
Ending Date of Sale	27.10.2025
Nominal Value of Capital Market Instrument Sold	500.000.000

Maturity Starting Date	27.10.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2,00
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSQYHLE2737
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.10.2027	25.10.2027	26.10.2027	40,88	48,29	49,91	204.424.616		
Principal/Maturity Date Payment Amount	26.10.2027	25.10.2027	26.10.2027				500.000.000		

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA KURUMSAL YÖNETİM VE KREDİ DERCELENDİRME A.Ş.	(TR) AA-	07.10.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Early Redemption Info

Early Redemption Demand Starting Date	01.09.2026
Early Redemption Demand Starting Time	09:00
Early Redemption Demand Ending Date	01.09.2026
Early Redemption Demand Ending Time	16:00
Early Redemption Date	01.09.2026
Record Date	31.08.2026

Payment Date	01.09.2026
Nominal Amount Of Early Redemption	500.000.000
Remaining Amount After Early Redemption	0
Amount of Payment as Early Redemption	704.424.616
Was All the Issued Amount Subject to Early Redemption?	Yes

Additional Explanations

27.10.2025 tarihinde 500.000.000,00 TL nominal bedel ile ihraç edilen 26.10.2027 vade tarihli TRSQYHLE2737 kıymet 01.09.2026 tarihinde erken itfa edilmiştir. Bilgilerinize sunarız.

Supplementary Documents

Appendix: 1	İhraç Belgesi(06.03.2025).pdf
Appendix: 2	QYHOL 251007-C-TR-ÖZET.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.