



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	6th Coupon Interest Rate Determinaton for the Bond with the ISIN Code of TRSENSA32710.
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	The 6th coupon interest rate has been determined today in relation to our corporate bond with ISIN Code of TRSENSA32710, also the JCR-Eurasia credit rating date has been updated.

Board Decision Date	15.11.2024
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	80.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	09.01.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	03.03.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	09.01.2025
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.03.2025
Ending Date of Sale	05.03.2025
Nominal Value of Capital Market Instrument Sold	4.200.000.000
Maturity Starting Date	05.03.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSENSA32710
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.06.2025	03.06.2025	04.06.2025	12,6394	50,6966	61,1868	530.854.800		Yes
2	03.09.2025	02.09.2025	03.09.2025	12,0963	48,5183	58,0921	508.044.600		Yes
3	03.12.2025	02.12.2025	03.12.2025	10,7398	43,0774	50,5573	451.071.600		Yes
4	04.03.2026	03.03.2026	04.03.2026	10,0606	40,353	46,8876	422.545.200		Yes
5	03.06.2026	02.06.2026	03.06.2026	10,7174	42,9873	50,4352	450.130.800		Yes
6	02.09.2026	01.09.2026	02.09.2026	10,6277	42,6274	49,9469	446.363.400		
7	02.12.2026	01.12.2026	02.12.2026						
8	03.03.2027	02.03.2027	03.03.2027						
Principal/Maturity Date Payment Amount	03.03.2027	02.03.2027	03.03.2027						

Rating

Does the issuer have a rating note?	Yes
--	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA (Tr) Uzun Vadeli Ulusal Not	26.06.2026	Yes

Does the capital market instrument have a rating note?	No
---	----

Additional Explanations

The 6th coupon interest rate for the TRSENSA32710 ISIN code bond issued by our company on 05/03/2025 has been determined as 10.6277%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.