



## KAMUYU AYDINLATMA PLATFORMU

# ŞEKERBANK T.A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                                                        |
|------------------------------|------------------------------------------------------------------------|
| Summary Info                 | TRSSKBA0017 ISIN Kodlu Sermaye Benzeri Borçlanma Aracı Kupon Oranı Hk. |
| Update Notification Flag     | Yes                                                                    |
| Correction Notification Flag | No                                                                     |
| Postponed Notification Flag  | No                                                                     |
| Subject of Notification      | Coupon Rate Determination                                              |

|                     |            |
|---------------------|------------|
| Board Decision Date | 20.11.2019 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                              |
|------------------------------------|------------------------------|
| Currency Unit                      | TRY                          |
| Limit                              | 250.000.000                  |
| Issue Limit Security Type          | Subordinated Debt Securities |
| Sale Type                          | Sale To Qualified Investor   |
| Domestic / Oversea                 | Domestic                     |
| Capital Market Board Approval Date | 28.11.2019                   |

## Capital Market Instrument To Be Issued Info

|                                                 |                                    |
|-------------------------------------------------|------------------------------------|
| Type                                            | Subordinated Debt Securities       |
| Maturity Date                                   | 03.01.2030                         |
| Maturity (Day)                                  | 3.676                              |
| Sale Type                                       | Sale To Qualified Investor         |
| The country where the issue takes place         | Türkiye                            |
| Title Of Intermediary Brokerage House           | ŞEKER YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository                   | Merkezi Kayıt Kuruluşu A.Ş.        |
| Starting Date of Sale                           | 10.12.2019                         |
| Ending Date of Sale                             | 10.12.2019                         |
| Nominal Value of Capital Market Instrument Sold | 16.233.000                         |
| Maturity Starting Date                          | 11.12.2019                         |
| Issue Price                                     | 1                                  |
| Interest Rate Type                              | Floating Rate                      |
| The Period That Rate Will Be Used               | T-1                                |
| Floating Rate Reference                         | TLREF                              |

|                              |             |
|------------------------------|-------------|
| Additional Return (%)        | 1,5         |
| Traded in the Stock Exchange | No          |
| Payment Type                 | TL Payment  |
| ISIN Code                    | TRSSKBA0017 |
| Coupon Number                | 40          |
| Currency Unit                | TRY         |
| Coupon Payment Frequency     | Quarterly   |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---------------|--------------|-------------|--------------|------------------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1             | 11.03.2020   | 10.03.2020  | 11.03.2020   | 3,17                         | 12,71                             | 13,33                               | 7.920.250      |               | Yes                   |
| 2             | 10.06.2020   | 09.06.2020  | 10.06.2020   | 2,63                         | 10,54                             | 10,97                               | 6.570.250      |               | Yes                   |
| 3             | 09.09.2020   | 08.09.2020  | 09.09.2020   | 2,56                         | 10,27                             | 10,67                               | 6.401.250      |               | Yes                   |
| 4             | 09.12.2020   | 08.12.2020  | 09.12.2020   | 3,68                         | 14,75                             | 15,58                               | 596.790,01     |               | Yes                   |
| 5             | 10.03.2021   | 09.03.2021  | 10.03.2021   | 4,55                         | 18,24                             | 19,53                               | 738.374,23     |               | Yes                   |
| 6             | 09.06.2021   | 08.06.2021  | 09.06.2021   | 5,06                         | 20,28                             | 21,88                               | 820.805,41     |               | Yes                   |
| 7             | 08.09.2021   | 07.09.2021  | 08.09.2021   | 5,11                         | 20,5                              | 22,13                               | 829.733,56     |               | Yes                   |
| 8             | 08.12.2021   | 07.12.2021  | 08.12.2021   | 4,66                         | 18,68                             | 20,03                               | 755.889,64     |               | Yes                   |
| 9             | 09.03.2022   | 08.03.2022  | 09.03.2022   | 3,99                         | 15,99                             | 16,98                               | 647.274,64     |               | Yes                   |
| 10            | 08.06.2022   | 07.06.2022  | 08.06.2022   | 3,87                         | 15,54                             | 16,47                               | 628.752,78     |               | Yes                   |
| 11            | 07.09.2022   | 06.09.2022  | 07.09.2022   | 3,87                         | 15,54                             | 16,47                               | 628.785,25     |               | Yes                   |
| 12            | 07.12.2022   | 06.12.2022  | 07.12.2022   | 3,27                         | 13,13                             | 13,79                               | 531.257,39     |               | Yes                   |
| 13            | 08.03.2023   | 07.03.2023  | 08.03.2023   | 2,66                         | 10,68                             | 11,11                               | 431.797,8      |               | Yes                   |
| 14            | 07.06.2023   | 06.06.2023  | 07.06.2023   | 2,75                         | 11,04                             | 11,5                                | 446.407,5      |               | Yes                   |
| 15            | 06.09.2023   | 05.09.2023  | 06.09.2023   | 4,3453                       | 17,43                             | 18,6                                | 705.372,54     |               | Yes                   |
| 16            | 06.12.2023   | 05.12.2023  | 06.12.2023   | 8,3111                       | 33,34                             | 37,74                               | 1.349.140,86   |               | Yes                   |
| 17            | 06.03.2024   | 05.03.2024  | 06.03.2024   | 11,1151                      | 44,58                             | 52,61                               | 1.804.314,18   |               | Yes                   |
| 18            | 05.06.2024   | 04.06.2024  | 05.06.2024   | 13,0045                      | 52,16                             | 63,29                               | 2.111.020,48   |               | Yes                   |
| 19            | 04.09.2024   | 03.09.2024  | 04.09.2024   | 12,9569                      | 51,97                             | 63,02                               | 2.103.293,57   |               | Yes                   |
| 20            | 04.12.2024   | 03.12.2024  | 04.12.2024   | 12,7272                      | 51,05                             | 61,69                               | 2.066.006,37   |               | Yes                   |
| 21            | 05.03.2025   | 04.03.2025  | 05.03.2025   | 11,9836                      | 48,07                             | 57,46                               | 1.945.297,78   |               | Yes                   |
| 22            | 04.06.2025   | 03.06.2025  | 04.06.2025   | 12,0299                      | 48,25                             | 57,72                               | 1.952.813,66   |               | Yes                   |
| 23            | 03.09.2025   | 02.09.2025  | 03.09.2025   | 11,5735                      | 46,42                             | 55,16                               | 1.878.726,25   |               | Yes                   |
| 24            | 03.12.2025   | 02.12.2025  | 03.12.2025   | 10,3821                      | 41,64                             | 48,62                               | 1.685.326,29   |               | Yes                   |
| 25            | 04.03.2026   | 03.03.2026  | 04.03.2026   | 9,7586                       | 39,14                             | 45,28                               | 1.584.113,53   |               | Yes                   |
| 26            | 03.06.2026   | 02.06.2026  | 03.06.2026   | 10,3421                      | 41,48                             | 48,4                                | 1.678.833,09   |               | Yes                   |
| 27            | 02.09.2026   | 01.09.2026  | 02.09.2026   | 10,252                       | 41,12                             | 47,91                               |                |               |                       |
| 28            | 02.12.2026   | 01.12.2026  | 02.12.2026   |                              |                                   |                                     |                |               |                       |
| 29            | 03.03.2027   | 02.03.2027  | 03.03.2027   |                              |                                   |                                     |                |               |                       |
| 30            | 02.06.2027   | 01.06.2027  | 02.06.2027   |                              |                                   |                                     |                |               |                       |
| 31            | 01.09.2027   | 31.08.2027  | 01.09.2027   |                              |                                   |                                     |                |               |                       |
| 32            | 01.12.2027   | 30.11.2027  | 01.12.2027   |                              |                                   |                                     |                |               |                       |
| 33            | 01.03.2028   | 29.02.2028  | 01.03.2028   |                              |                                   |                                     |                |               |                       |
| 34            | 31.05.2028   | 30.05.2028  | 31.05.2028   |                              |                                   |                                     |                |               |                       |
| 35            | 30.08.2028   | 29.08.2028  | 31.08.2028   |                              |                                   |                                     |                |               |                       |
| 36            | 29.11.2028   | 28.11.2028  | 29.11.2028   |                              |                                   |                                     |                |               |                       |
| 37            | 28.02.2029   | 27.02.2029  | 28.02.2029   |                              |                                   |                                     |                |               |                       |
| 38            | 30.05.2029   | 29.05.2029  | 30.05.2029   |                              |                                   |                                     |                |               |                       |
| 39            | 29.08.2029   | 28.08.2029  | 29.08.2029   |                              |                                   |                                     |                |               |                       |

|                                           |            |            |            |  |  |  |  |  |  |
|-------------------------------------------|------------|------------|------------|--|--|--|--|--|--|
| 40                                        | 28.11.2029 | 27.11.2029 | 28.11.2029 |  |  |  |  |  |  |
| Principal/Maturity Date<br>Payment Amount | 03.01.2030 | 02.01.2030 | 03.01.2030 |  |  |  |  |  |  |

## Rating

**Does the issuer have a rating note?** Yes

### Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|----------------|-------------|-------------|-------------------------|
| JCR Eurasia    | BBB+ (Trk)  | 27.10.2021  | Yes                     |

**Does the capital market instrument have a rating note?**

No

**Does the originator have a rating note?**

No

## Additional Explanations

Bankamız tarafından nitelikli yatırımcılara 11.12.2019 tarihinde ihracı gerçekleştirilen TRSSKBKA0017 ISIN kodlu özkaynak hesaplamasına dahil edilecek borçlanma aracının yirmi yedinci kupon oranı %10,2520 olarak belirlenmiş olup kupon ödemesi 02.09.2026 tarihinde gerçekleştirilecektir. TRSSKBKA0017 ISIN kodlu sermaye benzeri borçlanma aracının belirli bir vade/ itfa tarihi bulunmamakla birlikte MKK sisteminde tanımlama yapılması amacıyla vade tarihi 03.01.2030 olarak girilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.