



KAMUYU AYDINLATMA PLATFORMU

DENİZ FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDZFK32719 Kodlu Kuponlu Bono İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	07.10.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	11.600.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.03.2027
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.053.000.000
Intended Maximum Nominal Amount	1.053.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.11.2025
Title Of Intermediary Brokerage House	DENİZ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	01.09.2026
Ending Date of Sale	02.09.2026
Nominal Value of Capital Market Instrument Sold	1.053.000.000

Maturity Starting Date	02.09.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	39
Interest Rate - Yearly Compound (%)	42,81
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFDZFK32719
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.03.2027	02.03.2027	03.03.2027	19,44658			
Principal/Maturity Date Payment Amount	03.03.2027	02.03.2027	03.03.2027				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
KOBİRATE ULUSLAR ARASI KREDİ DERCELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş.	Uzun Vadeli Kredi Notu AAA	25.05.2026	Yes

Does the capital market instrument have a rating note?	No
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Other Developments Regarding Issue

Şirketimiz, 1.053.000.000 -TL nominal değerli 182 gün vadeli, 03.03.2027 itfa tarihli TRFDZFK32719 ISIN kodlu Sabit Faizli Kupon Ödemeli Finansman Bonosunun yatırımcılara satışını 02.09.2026 tarihinde tamamlamıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.