



KAMUYU AYDINLATMA PLATFORMU

HUZUR FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFHZRF92610 ISIN KODLU FİNANSMAN BONOSU 4.KUPON ÖDEMESİ VE İTFAŞI
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	11.06.2025
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	640.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.08.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	02.09.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	60.000.000
Intended Maximum Nominal Amount	60.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	21.08.2025
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.09.2025
Ending Date of Sale	03.09.2025
Nominal Value of Capital Market Instrument Sold	60.000.000

Maturity Starting Date	03.09.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFHZRF92610
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.12.2025	02.12.2025	03.12.2025	11,4878	46,0773	54,6777	6.892.680		Yes
2	04.03.2026	03.03.2026	04.03.2026	10,8086	43,353	50,9326	6.485.160		Yes
3	03.06.2026	02.06.2026	03.06.2026	11,4654	45,9874	54,5531	6.879.240		Yes
4	02.09.2026	01.09.2026	02.09.2026	11,37556	45,6272	54,0543	6.825.336		Yes
Principal/Maturity Date Payment Amount	02.09.2026	01.09.2026	02.09.2026				60.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
--	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
TURKRAITING	UVUKD:TRA-, KVUKD:TRA2	04.12.2024	Yes

Does the capital market instrument have a rating note?	No
---	----

Does the originator have a rating note?	No
--	----

Additional Explanations

Huzur Faktoring A.Ş.'nin 60.000.000 TL nominal değerli 364 gün vadeli nitelikli yatırımcılara satış yöntemiyle gerçekleşen finansman bonosuna ait 02.09.2026 tarihli dördüncü kupon ödemesi 6.825.336 TL'ne anapara ödemesi de 60.000.000 TL olarak gerçekleşmiş ve hak sahiplerine dağıtılmıştır. Saygılarımızla..

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.