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KAMUYU AYDINLATMA PLATFORMU

DENİZBANK A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	EMTN Programı kapsamında Yurtdışı Yeşil Borçlanma Aracı İhracı- XS3486722823
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	09.02.2026

Related Issue Limit Info

Currency Unit	USD
Limit	2.000.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	26.03.2026

Capital Market Instrument To Be Issued Info

Type	Green Bond
Maturity Date	04.09.2031
Maturity (Day)	1.829
Sale Type	Oversea
The country where the issue takes place	İngiltere
Is The Issued Capital Market Instrument Green/ Sustainability-Themed?	Yes
Central Securities Depository	Clearstream
Ending Date of Sale	01.09.2026
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	01.09.2026
Issue Exchange Rate	1
Interest Rate Type	Floating Rate
Floating Rate Reference	SOFR
Additional Return (%)	-

Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3486722823
Coupon Number	10
Currency Unit	USD
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	02.03.2027	
2	01.09.2027	
3	01.03.2028	
4	01.09.2028	
5	01.03.2029	
6	01.09.2029	
7	01.03.2030	
8	01.09.2030	
9	01.03.2031	
10	04.09.2031	
Principal/Maturity Date Payment Amount	04.09.2031	

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (tur)	10.03.2026	Yes

Does the capital market instrument have a rating note?	No

Redemption By Instalments Info

Instalment Number	6
Currency Unit	USD

Redemption Plan By Instalments

Instalment No	Payment Date	Record Date	Payment Date	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.03.2029	28.02.2029	01.03.2029			
2	01.09.2029	31.08.2029	03.09.2029			
3	01.03.2030	28.02.2030	01.03.2030			
4	01.09.2030	29.08.2030	02.09.2030			
5	01.03.2031	28.02.2031	03.03.2031			
6	04.09.2031	03.09.2031	04.09.2031			

Additional Explanations

İlgi: 30 Mart 2026 tarihli özel durum açıklamamız İlgide kayıtlı açıklamamızla Sermaye Piyasası Kurulu tarafından onaylandığını duyurduğumuz Bankamızca yurtiçinde satışa sunulmaksızın yurt dışında satılmak üzere, toplamda 2 milyar ABD Doları veya muadili yabancı para veya Türk Lirası tutarına kadar Yeşil/Sürdürülebilir tahvil veya benzeri türden borçlanma aracı ihracı kapsamında 100.000.000 USD tutarındaki XS3486722823 ISIN kodlu yeşil tahvilin ihracı 1 Eylül 2026 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.