



KAMUYU AYDINLATMA PLATFORMU

DENİZBANK A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	EMTN Programı kapsamında Yurtdışı Borçlanma Aracı İhracı- XS3427515716
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Reason of Correction	Faiz oranı türü "değişken" olarak düzeltilmiştir.

Board Decision Date	09.02.2026
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Related Issue Limit Info

Currency Unit	USD
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	26.03.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	02.07.2031
Maturity (Day)	1.829
Sale Type	Oversea
The country where the issue takes place	İngiltere
Central Securities Depository	Clearstream
Ending Date of Sale	29.06.2026
Nominal Value of Capital Market Instrument Sold	20.000.000
Maturity Starting Date	29.06.2026
Issue Exchange Rate	1
Interest Rate Type	Floating Rate
Floating Rate Reference	EURIBOR
Additional Return (%)	-
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment

ISIN Code	XS3427515716
Coupon Number	10
Currency Unit	EUR
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	29.12.2026	
2	29.06.2027	
3	29.12.2027	
4	29.06.2028	
5	29.12.2028	
6	29.06.2029	
7	29.12.2029	
8	29.06.2030	
9	29.12.2030	
10	02.07.2031	
Principal/Maturity Date Payment Amount	02.07.2031	

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (tur)	10.03.2026	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

İlgi: 30 Mart 2026 tarihli özel durum açıklamalarımız İlgide kayıtlı açıklamamızla Bankamızca EMTN (Euro Medium Term Notes) programının yenilendiği ("Program") ve programın farklı para birimlerinde ve farklı vadelerde ihraç yapmaya hazır hale getirildiği kamuya açıklanmıştır. Program kapsamında 20.000.000 EUR tutarındaki XS3427515716 ISIN kodlu tahvilin ihracı 29 Haziran 2026 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.