



KAMUYU AYDINLATMA PLATFORMU

ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Announcement of the Interest Rate for the Fourth Coupon Payment of the Corporate Bond with the ISIN Code of TRSZORNA2613
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	Change in credit rating date

Board Decision Date	05.09.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.10.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	10.12.2026
Maturity (Day)	371
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	143.880.000
Intended Maximum Nominal Amount	143.880.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	02.10.2025
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	143.880.000
Maturity Starting Date	04.12.2025

Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSZORNA2613
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.03.2026	04.03.2026	05.03.2026	11,4685	46	54,5706	16.500.877,8		Yes
2	04.06.2026	03.06.2026	04.06.2026	11,4685	46	54,5706	16.500.877,8		Yes
3	03.09.2026	02.09.2026	03.09.2026	11,4685	46	54,5706			
4	10.12.2026	09.12.2026	10.12.2026	12,3507	46,0001	54,3011			
Principal/Maturity Date Payment Amount	10.12.2026	09.12.2026	10.12.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş.	BBB+ (tr) - Uzun Vadeli Ulusal Not	30.07.2026	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

The interest rate for the fourth coupon payment of the TL 143,880,000 nominally valued corporate bond, which was sold to qualified investors on December 04, 2025 with a maturity of 371 days and trades with the ISIN Code of TRSZORNA2613, has been set as 12.3507%. This statement has been translated into English for informative purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.