KAMUYU AYDINLATMA PLATFORMU

İSTANBUL FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFIFAS92619 ISIN kodlu finansman bonosunun 2. kupon oranına ilişkin açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	05.03.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	150.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.09.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	25.000.000
Intended Maximum Nominal Amount	25.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.09.2025
Title Of Intermediary Brokerage House	İNFO YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	04.03.2026
Ending Date of Sale	04.03.2026
Nominal Value of Capital Market Instrument Sold	25.000.000

Maturity Starting Date	05.03.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFIFAS92619
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.06.2026	03.06.2026	04.06.2026	11,6523	46,7374	55,5956	2.913.075		Yes
2	03.09.2026	02.09.2026	03.09.2026	11,5533	46,3401	55,0427			
Principal/Maturity Date Payment Amount	03.09.2026	02.09.2026	03.09.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Derecelendirme Notu TR A-, Kısa Vadeli Ulusal Kredi Derecelendirme Notu TR A2 ve Görünümü Durağan olarak belirlenmiştir.	24.01.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Vade başlangıcı 05.03.2026 tarihi olan 25.000.000 TL tutarında ihracı yapılmış olan TRFIFAS92619 ISIN kodlu finansman bonosunun 03.09.2026 tarihinde yapılacak olan 2.kupon ödeme dönemine ilişkin faiz oranı %11,5533 olarak hesaplanmıştır