



KAMUYU AYDINLATMA PLATFORMU

ŞEKERBANK T.A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSSKBA0017 ISIN kodlu sermaye benzeri borçlanma aracının yirmi yedinci kupon ödemesi yapılmıştır.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	20.11.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	250.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	28.11.2019

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	03.01.2030
Maturity (Day)	3.676
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.12.2019
Ending Date of Sale	10.12.2019
Nominal Value of Capital Market Instrument Sold	16.233.000
Maturity Starting Date	11.12.2019
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	1,5
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRSSKBA0017
Coupon Number	40
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	11.03.2020	10.03.2020	11.03.2020	3,17	12,71	13,33	7.920.250		Yes
2	10.06.2020	09.06.2020	10.06.2020	2,63	10,54	10,97	6.570.250		Yes
3	09.09.2020	08.09.2020	09.09.2020	2,56	10,27	10,67	6.401.250		Yes
4	09.12.2020	08.12.2020	09.12.2020	3,68	14,75	15,58	596.790,01		Yes
5	10.03.2021	09.03.2021	10.03.2021	4,55	18,24	19,53	738.374,23		Yes
6	09.06.2021	08.06.2021	09.06.2021	5,06	20,28	21,88	820.805,41		Yes
7	08.09.2021	07.09.2021	08.09.2021	5,11	20,5	22,13	829.733,56		Yes
8	08.12.2021	07.12.2021	08.12.2021	4,66	18,68	20,03	755.889,64		Yes
9	09.03.2022	08.03.2022	09.03.2022	3,99	15,99	16,98	647.274,64		Yes
10	08.06.2022	07.06.2022	08.06.2022	3,87	15,54	16,47	628.752,78		Yes
11	07.09.2022	06.09.2022	07.09.2022	3,87	15,54	16,47	628.785,25		Yes
12	07.12.2022	06.12.2022	07.12.2022	3,27	13,13	13,79	531.257,39		Yes
13	08.03.2023	07.03.2023	08.03.2023	2,66	10,68	11,11	431.797,8		Yes
14	07.06.2023	06.06.2023	07.06.2023	2,75	11,04	11,5	446.407,5		Yes
15	06.09.2023	05.09.2023	06.09.2023	4,3453	17,43	18,6	705.372,54		Yes
16	06.12.2023	05.12.2023	06.12.2023	8,3111	33,34	37,74	1.349.140,86		Yes
17	06.03.2024	05.03.2024	06.03.2024	11,1151	44,58	52,61	1.804.314,18		Yes
18	05.06.2024	04.06.2024	05.06.2024	13,0045	52,16	63,29	2.111.020,48		Yes
19	04.09.2024	03.09.2024	04.09.2024	12,9569	51,97	63,02	2.103.293,57		Yes
20	04.12.2024	03.12.2024	04.12.2024	12,7272	51,05	61,69	2.066.006,37		Yes
21	05.03.2025	04.03.2025	05.03.2025	11,9836	48,07	57,46	1.945.297,78		Yes
22	04.06.2025	03.06.2025	04.06.2025	12,0299	48,25	57,72	1.952.813,66		Yes
23	03.09.2025	02.09.2025	03.09.2025	11,5735	46,42	55,16	1.878.726,25		Yes
24	03.12.2025	02.12.2025	03.12.2025	10,3821	41,64	48,62	1.685.326,29		Yes
25	04.03.2026	03.03.2026	04.03.2026	9,7586	39,14	45,28	1.584.113,53		Yes
26	03.06.2026	02.06.2026	03.06.2026	10,3421	41,48	48,4	1.678.833,09		Yes
27	02.09.2026	01.09.2026	02.09.2026	10,252	41,12	47,91	1.664.207,16		Yes
28	02.12.2026	01.12.2026	02.12.2026						
29	03.03.2027	02.03.2027	03.03.2027						
30	02.06.2027	01.06.2027	02.06.2027						
31	01.09.2027	31.08.2027	01.09.2027						
32	01.12.2027	30.11.2027	01.12.2027						
33	01.03.2028	29.02.2028	01.03.2028						
34	31.05.2028	30.05.2028	31.05.2028						
35	30.08.2028	29.08.2028	31.08.2028						
36	29.11.2028	28.11.2028	29.11.2028						
37	28.02.2029	27.02.2029	28.02.2029						
38	30.05.2029	29.05.2029	30.05.2029						
39	29.08.2029	28.08.2029	29.08.2029						

40	28.11.2029	27.11.2029	28.11.2029						
Principal/Maturity Date Payment Amount	03.01.2030	02.01.2030	03.01.2030						

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia	BBB+ (Trk)	27.10.2021	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

Bankamız tarafından nitelikli yatırımcılara 11.12.2019 tarihinde ihracı gerçekleştirilen TRSSKBKA0017 ISIN kodlu özkaynak hesaplamasına dahil edilecek borçlanma aracının yirmi yedinci kupon ödemesi gerçekleştirilmiştir. TRSSKBKA0017 ISIN kodlu sermaye benzeri borçlanma aracının belirli bir vade/itfa tarihi bulunmamakla birlikte MKK sisteminde tanımlama yapılması amacıyla vade tarihi 03.01.2030 olarak girilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.