



KAMUYU AYDINLATMA PLATFORMU

KALYON GÜNEŞ TEKNOLOJİLERİ ÜRETİM A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Application to the CMB for the Approval of the Issuance Document and Determination of the Sale Price in Connection with the Capital Increase via Allocated Subscription
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	03.04.2026
Authorized Capital (TL)	1.876.500.000
Paid-in Capital (TL)	411.441.018
Target Capital (TL)	411.441.018

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares" ISIN	Form	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREKLYN00016	77.000.000					
B Grubu, KLYPV, TREKLYN00024	334.441.018					

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	411.441.018			

The Person Increased Capital Devoted	Kalyon Teknoloji Yatırımları San. ve Tic. A.Ş.
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Total Sales Revenue Planned (TL) (*) 3.419.205.837,17

* The nominal capital increase amount to be raised is calculated according to the sale price of the share with a nominal value of 1 TL, which determined in line with Borsa Istanbul A.S.'s Procedure for Wholesale Purchase and Sale Transactions.

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date	06.04.2026

Capital Market Board Application Result	Approval
Capital Market Board Approval Date	27.08.2026
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

An application has been submitted to Borsa İstanbul A.Ş. within the scope of our Company's capital increase, to be carried out through a private placement to Kalyon Teknoloji Yatırımları Sanayi ve Ticaret Anonim Şirketi, which was approved by the decision of the Capital Markets Board dated 27.08.2026, with total sale proceeds of TL 3,419,205,837.17.

Following the application made to Borsa İstanbul A.Ş., an application has been submitted to the Capital Markets Board of Türkiye for the approval of the amended issuance document in order to set the share sale price at TRY 70.30 and increase the nominal amount by TRY 48,637,351.88.

We respectfully submit this information to the public and our investors.

The English translation of this disclosure has been disclosed to the public simultaneously, and in the event of any discrepancy between the disclosure texts, the Turkish disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.