



KAMUYU AYDINLATMA PLATFORMU

TAM FİNANS FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	03.09.2026 Vadeli Borçlanma Aracının İtfası ve Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	25.06.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.950.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.09.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	27.06.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.09.2025
Ending Date of Sale	03.09.2025
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	04.09.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTAMF92619
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	04.12.2025	03.12.2025	04.12.2025	11,4148	45,7847	54,2722	57.074.000		Yes
2	05.03.2026	04.03.2026	05.03.2026	10,748	43,1102	50,602	53.739.999,98		Yes
3	04.06.2026	03.06.2026	04.06.2026	11,403	45,7374	54,2066	57.015.000		Yes
4	03.09.2026	02.09.2026	03.09.2026	11,304	45,3401	53,6575	56.520.000		Yes
Principal/Maturity Date Payment Amount	03.09.2026	02.09.2026	03.09.2026				500.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	BBB+ (tur)	15.04.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Other Developments Regarding Issue

Şirketimiz tarafından, ihraç tavanı limiti dahilinde, 364 gün vadeli 500.000.000 TL nominal tutarında finansman bonosunun ihracı tamamlanmış olup TRFTAMF92619 ISIN kodlu değişken faizli (BIST TLREF+375 bp) 3 aya bir (4 kupon) kupon ödemeli finansman bonusu ihraç fiyatı 1,00 olarak gerçekleştirilmiştir. Saygılarımızla

Additional Explanations

Şirketimizce ihraç edilen 364 gün vadeli TRFTAMF92619 ISIN kodlu borçlanma aracının 03.09.2026 tarihinde vadesi gelmiş olup, itfa ve kupon ödeme işlemi gerçekleştirilmiştir. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.