



## KAMUYU AYDINLATMA PLATFORMU

# EREĞLİ TEKSTİL TURİZM SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                         |
|------------------------------|-----------------------------------------|
| Summary Info                 | Finansman Bonosu İhracının Tamamlanması |
| Update Notification Flag     | No                                      |
| Correction Notification Flag | No                                      |
| Postponed Notification Flag  | No                                      |
| Subject of Notification      | Completion of the Sale                  |

|                     |            |
|---------------------|------------|
| Board Decision Date | 29.09.2025 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                            |
|------------------------------------|----------------------------|
| Currency Unit                      | TRY                        |
| Limit                              | 10.000.000.000             |
| Issue Limit Security Type          | Debt Securities            |
| Sale Type                          | Sale To Qualified Investor |
| Domestic / Oversea                 | Domestic                   |
| Capital Market Board Approval Date | 07.11.2025                 |

## Capital Market Instrument To Be Issued Info

|                                                 |                                  |
|-------------------------------------------------|----------------------------------|
| Type                                            | Bill                             |
| Maturity Date                                   | 20.01.2027                       |
| Maturity (Day)                                  | 138                              |
| Sale Type                                       | Sale To Qualified Investor       |
| Intended Nominal Amount                         | 530.000.000                      |
| The country where the issue takes place         | Türkiye                          |
| Approval Date of Tenor Issue Document           | 07.11.2025                       |
| Title Of Intermediary Brokerage House           | İFO YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository                   | Merkezi Kayıt Kuruluşu A.Ş.      |
| Starting Date of Sale                           | 02.09.2026                       |
| Ending Date of Sale                             | 03.09.2026                       |
| Nominal Value of Capital Market Instrument Sold | 530.000.000                      |
| Maturity Starting Date                          | 04.09.2026                       |
| Issue Price                                     | 1                                |

|                                     |               |
|-------------------------------------|---------------|
| Interest Rate Type                  | Fixed Rate    |
| Interest Rate - Yearly Simple (%)   | 42,00         |
| Interest Rate - Yearly Compound (%) | 47,67         |
| Traded in the Stock Exchange        | Yes           |
| Payment Type                        | TL Payment    |
| ISIN Code                           | TRFERTT12726  |
| Coupon Number                       | 1             |
| Currency Unit                       | TRY           |
| Coupon Payment Frequency            | Single Coupon |

#### Redemption Plan of Capital Market Instrument Sold

| Coupon Number                          | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|----------------------------------------|--------------|-------------|--------------|------------------------------|----------------|---------------|-----------------------|
| 1                                      | 20.01.2027   | 19.01.2027  | 20.01.2027   | 15,8795                      |                |               |                       |
| Principal/Maturity Date Payment Amount | 20.01.2027   | 19.01.2027  | 20.01.2027   |                              |                |               |                       |

#### Rating

|                                     |     |
|-------------------------------------|-----|
| Does the issuer have a rating note? | Yes |
|-------------------------------------|-----|

#### Issuer Rating Note

| Rating Company                  | Rating Note                                                                                                                                 | Rating Date | Is it Investment Grade? |
|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------------------|
| JCR Avrasya Derecelendirme A.Ş. | Uzun Vadeli Ulusal Kredi Derecelendirme Notu BB+, Kısa Vadeli Ulusal Kredi Derecelendirme Notu J3 ve Görünümü Stabil olarak belirlenmiştir. | 26.03.2026  | Yes                     |

|                                                        |    |
|--------------------------------------------------------|----|
| Does the capital market instrument have a rating note? | No |
|--------------------------------------------------------|----|

#### Additional Explanations

Şirketimiz tarafından, ihraç tavanı limiti dahilinde, 138 gün vadeli 530.000.000 TL tutarında finansman bonosunun ihracı tamamlanmış olup TRFERTT12726 ISIN kodlu finansman bonosu ihracına ilişkin yıllık basit faiz oranı %42,00, yıllık bileşik faiz oranı %47,67 ve ihraç fiyatı 1,00 olarak gerçekleşmiştir. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.