



KAMUYU AYDINLATMA PLATFORMU

DERLÜKS YATIRIM HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	30.04.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.06.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	04.09.2026
Maturity (Day)	119
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	13.06.2025
Title Of Intermediary Brokerage House	İNTEGRAL YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.05.2026
Ending Date of Sale	07.05.2026
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	08.05.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	45
Interest Rate - Yearly Compound (%)	52,18
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDDST92615
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.09.2026	03.09.2026	04.09.2026	14,67	7.335.000		Yes
Principal/Maturity Date Payment Amount	04.09.2026	03.09.2026	04.09.2026		50.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	Uzun Vadeli Ulusal Kurum Kredi Rating Notu "BBB-(tr) / (Stabil Görünüm)", Kısa Vadeli Ulusal Kurum Kredi Rating Notu "J3(tr) / (Stabil Görünüm)", Uzun Vadeli Uluslararası Yabancı ve Yerel Para Kurum Kredi Rating Notları "BB- / (Stabil Görünüm)"	01.07.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Sermaye Piyasası Kurulu'nun 13.06.2025 tarih ve 34/1037 sayılı kararıyla uygun görülen ihraç limiti kapsamında, Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere 119 gün vadeli, tek kupon ödemeli, 04.09.2026 itfa tarihli, TRFDDST92615 ISIN kodlu İntegral Yatırım Menkul Değerler A.Ş.'nin aracılık ettiği toplam 50.000.000 TL nominal değerli finansman bonosunun vadesi gelmiş ve 04.09.2026 (bugün) itibarıyla itfası gerçekleştirilmiştir. Kamuoyu ve yatırımcılarımızın bilgilerine sunulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.