



KAMUYU AYDINLATMA PLATFORMU

KALYON GÜNEŞ TEKNOLOJİLERİ ÜRETİM A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Approval of the Issuance Document for the Private Placement Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	03.04.2026
Authorized Capital (TL)	1.876.500.000
Paid-in Capital (TL)	411.441.018
Target Capital (TL)	460.078.369,88

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares'' ISIN	Form	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREKLYN00016	77.000.000					
B Grubu, KLYPV, TREKLYN00024	334.441.018	48.637.351,88	14,54287	B Grubu, KLYPV, TREKLYN00024	Bearer	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	411.441.018	48.637.351,880	11,82122	

The Person Increased Capital Devoted	Kalyon Teknoloji Yatırımları San. ve Tic. A.Ş.
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Total Sales Revenue Planned (TL) (*) 3.419.205.837,17

* The nominal capital increase amount to be raised is calculated according to the sale price of the share with a nominal value of 1 TL, which determined in line with Borsa Istanbul A.S.'s Procedure for Wholesale Purchase and Sale Transactions.

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date	06.04.2026

Capital Market Board Application Result	Approval
Capital Market Board Approval Date	27.08.2026
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

In our Company's material event disclosure dated 02.09.2026, it was announced that, within the scope of the capital increase to be carried out through a private placement to Kalyon Teknoloji Yatırımları Sanayi ve Ticaret Anonim Şirketi, the share sale price had been set at TL 70.30, that 48,637,351.88 shares (lots) would be issued in exchange for sales proceeds of TL 3,419,205,837.17, and that an application had been filed with the Capital Markets Board (CMB) for approval of the Issuance Document prepared to this effect.

In this respect, the Issuance Document approved by the Capital Markets Board of Türkiye is attached hereto.

We respectfully submit this information to the public and our investors.

This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	KGTÜAŞ Onaylı İhraç Belgesi.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.