



KAMUYU AYDINLATMA PLATFORMU

ANADOLU EFES BİRACILIK VE MALT SANAYİİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	4th Coupon Interest Rate Determination for the Bond with the ISIN code of TRSEFES92610
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	17.09.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.09.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.09.2025
Ending Date of Sale	08.09.2025
Nominal Value of Capital Market Instrument Sold	2.000.000.000
Maturity Starting Date	08.09.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFEFES92610
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	08.12.2025	05.12.2025	08.12.2025	10,6872	42,8662	50,2707	213.744.000		Yes
2	09.03.2026	06.03.2026	09.03.2026	10,07	40,3907	46,9379	201.400.000		Yes
3	08.06.2026	05.06.2026	08.06.2026	10,7175	42,9878	50,4357	214.350.000		Yes
4	07.09.2026	04.09.2026	07.09.2026	10,5815	42,4423	49,6959			
Principal/Maturity Date Payment Amount	07.09.2026	04.09.2026	07.09.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	AAA	19.08.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Fourth coupon rate of the financing bond with a nominal value of TL 2,000,000,000, issued on September 8, 2025, with a 364-day maturity and 3-month floating coupon payments with ISIN code TRFEFES92610 has been determined as 10.5815%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.