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KAMUYU AYDINLATMA PLATFORMU

AK YATIRIM MENKUL DEĞERLER A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcıya Borçlanma Aracı İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	31.12.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities-Structured Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	12.02.2026

Capital Market Instrument To Be Issued Info

Type	Structured Dept Security
Maturity Date	12.10.2026
Maturity (Day)	35
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	5.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	5.000.000
Maturity Starting Date	07.09.2026
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	OTHER
Additional Return (%)	-
Traded in the Stock Exchange	No

Payment Type	TL Payment
ISIN Code	TR0AKYM01PH5
Coupon Number	0
Principal/Maturity Date Payment Amount	5.000.000
Redemption Date	12.10.2026
Record Date	09.10.2026
Payment Date	12.10.2026
Currency Unit	TRY
Structured Debt Securities Underlying Assets	Hisse Senedi (YKBNK)

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri	AAA	10.10.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

2.500.000.000 TL ihraç tavanı dahilinde, 12.10.2026 vadeli 5.000.000 TL nominal tutarda 35 gün vadeli TR0AKYM01PH5 kodlu Yapılandırılmış Borçlanma Aracı'nın ihraç işlemi bugün gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.