



KAMUYU AYDINLATMA PLATFORMU

ALNUS YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSRMD92610 ISIN Kodlu Finansman Bonosu İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	23.09.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	16.10.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.09.2026
Maturity (Day)	96
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	139.398.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ALNUS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.06.2026
Ending Date of Sale	03.06.2026
Nominal Value of Capital Market Instrument Sold	139.398.000
Maturity Starting Date	03.06.2026
Issue Price	0,88998
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	12,36
Interest Rate - Yearly Simple (%)	47,00
Interest Rate - Yearly Compound (%)	55,76
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSRMD92610
Coupon Number	0
Principal/Maturity Date Payment Amount	139.398.000
Redemption Date	07.09.2026
Record Date	04.09.2026
Was The Payment Made?	Yes
Payment Date	07.09.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
Turk Rating	Uzun Vadeli Ulusal Kredi Derecelendirme Notu: TR BBB+ ve Kısa Vadeli Ulusal Kredi Derecelendirme Notu: TR A2, Görünüm: Durağan	17.07.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimizin 1.680.000.000 TL tutarındaki ihraç tavanı içerisinde kalmak kaydıyla yurtiçinde halka arz edilmeksizin ihraç edilecek borçlanma araçlarına ilişkin ihraç belgesi, Sermaye Piyasası Kurulu'nun 16.10.2025 tarih ve 55/1894 sayılı kararı ile onaylanmıştır. Bu kapsamda Alnus Yatırım Menkul Değerler A.Ş.'nin 1.680.000.000 TL ihraç tavanı içerisinde 139.398.000 TL nominal değerli 96 gün vadeli finansman bonosunun 07.09.2026 tarihinde itfası gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.