



KAMUYU AYDINLATMA PLATFORMU

FİBABANKA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	İlave Ana Sermayeye Dahil Edilecek Borçlanma Aracına İlişkin 31. Kupon Faiz Oranı Bildirimi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	15.02.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.03.2018

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	12.03.2029
Maturity (Day)	3.645
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	PHİLLİPCAPİTAL MENKUL DEĞERLER A.Ş.
Central Securities Depository	MKK
Starting Date of Sale	18.03.2019
Ending Date of Sale	19.03.2019
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	20.03.2019
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TRLIBOR
Additional Return (%)	8

Traded in the Stock Exchange		Yes
Payment Type	TL Payment	
ISIN Code	TRSFIBA10016	
Coupon Number	40	
Currency Unit	TRY	
Coupon Payment Frequency	Quarterly	

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	19.06.2019	18.06.2019	19.06.2019	7,962	31,9354	35,9718	7.961.976		Yes
2	18.09.2019	17.09.2019	18.09.2019	8,6393	34,652	39,4257	8.639.266		Yes
3	18.12.2019	17.12.2019	18.12.2019	5,8815	23,5905	25,7629	5.881.467		Yes
4	18.03.2020	17.03.2020	18.03.2020	4,7423	19,0212	20,4229	4.742.272		Yes
5	17.06.2020	16.06.2020	17.06.2020	4,5599	18,2898	19,5842	4.559.923		Yes
6	16.09.2020	15.09.2020	16.09.2020	3,9571	15,872	16,8427	3.957.079		Yes
7	16.12.2020	15.12.2020	16.12.2020	5,1359	20,6	22,2484	5.135.890		Yes
8	17.03.2021	16.03.2021	17.03.2021	6,0513	24,2717	26,574	6.051.301		Yes
9	16.06.2021	15.06.2021	16.06.2021	6,4749	25,9706	28,6139	6.474.862		Yes
10	15.09.2021	14.09.2021	15.09.2021	6,9682	27,9494	31,0208	6.968.207		Yes
11	15.12.2021	14.12.2021	15.12.2021	6,9594	27,9139	30,9774	6.959.356		Yes
12	16.03.2022	15.03.2022	16.03.2022	5,9212	23,75	25,9525	5.921.233		Yes
13	15.06.2022	14.06.2022	15.06.2022	5,9863	24,011	26,2631	5.986.304		Yes
14	14.09.2022	13.09.2022	14.09.2022	5,9863	24,011	26,2631	5.986.304		Yes
15	14.12.2022	13.12.2022	14.12.2022	5,4264	21,7652	23,6089	5.426.392		Yes
16	15.03.2023	14.03.2023	15.03.2023	4,6029	18,4621	19,7814	4.602.880		Yes
17	14.06.2023	13.06.2023	14.06.2023	4,3019	17,2549	18,405	4.301.907		Yes
18	13.09.2023	12.09.2023	13.09.2023	4,7194	18,9293	20,3173	4.719.360		Yes
19	13.12.2023	12.12.2023	13.12.2023	8,8149	35,3568	40,3324	8.814.983		Yes
20	13.03.2024	12.03.2024	13.03.2024	12,4356	49,8792	60,0204	12.435.636		Yes
21	12.06.2024	11.06.2024	12.06.2024	13,818	55,4238	68,0588	13.817.988		Yes
22	11.09.2024	10.09.2024	11.09.2024	14,7501	59,1625	73,6477	14.750.103		Yes
23	11.12.2024	10.12.2024	11.12.2024	15,4376	61,92	77,8583	15.437.589		Yes
24	12.03.2025	11.03.2025	12.03.2025	14,7072	58,9904	73,3874	14.707.196		Yes
25	11.06.2025	10.06.2025	11.06.2025	12,8703	51,6226	62,5161	12.870.292		Yes
26	10.09.2025	09.09.2025	10.09.2025	14,4419	57,9262	71,7844	14.441.875		Yes
27	10.12.2025	09.12.2025	10.12.2025	12,8659	51,605	62,4908	12.865.904		Yes
28	11.03.2026	10.03.2026	11.03.2026	12,0077	48,1629	57,5917	12.007.737		Yes
29	10.06.2026	09.06.2026	10.06.2026	12,1974	48,9238	58,665	12.197.441		Yes
30	09.09.2026	08.09.2026	09.09.2026	12,1979	48,9257	58,6677	12.197.914		
31	09.12.2026	08.12.2026	09.12.2026	11,4269	45,833	54,3391	11.426.858		
32	15.03.2027	12.03.2027	15.03.2027						
33	14.06.2027	11.06.2027	14.06.2027						
34	13.09.2027	10.09.2027	13.09.2027						
35	13.12.2027	10.12.2027	13.12.2027						
36	13.03.2028	10.03.2028	13.03.2028						
37	12.06.2028	09.06.2028	12.06.2028						
38	11.09.2028	08.09.2028	11.09.2028						
39	11.12.2028	08.12.2028	11.12.2028						
40	12.03.2029	09.03.2029	12.03.2029						

Principal/Maturity Date Payment Amount	12.03.2029	09.03.2029	12.03.2029						
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Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings, Inc.	A (tur)	23.05.2022	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

TRSFIBA10016 ISIN kodlu ilave ana sermaye hesaplamasına dahil edilecek borçlanma aracına ait 31. kupon faiz oranı %11,4269 olarak belirlenmiştir. Söz konusu dönemsel faiz oranının işaret ettiği yıllık basit faiz oranı %45,8330 yıllık bileşik faiz oranı %54,3391 olmaktadır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.